

NY STATE CLIENT SEMI-ANNUAL REPORT

Marking Instructions: Please type or use blue or black ink pen.
 Completely fill in one circle.
 Print legible numbers and block letters, no script.

COMPLETE ALL SECTIONS
 before submitting or form will be returned.

I Reporting Information

Year: 2012

Fill in circle if amendment ☒

Report Period: ☐ January/June ☒ July/December

Type of Lobbying: ☒ Nonprocurement ☐ Procurement ☐ Both

Client Filing Fee Check Number:

FOR OFFICE USE ONLY

RECEIVED JAN 24 2013

II Client Information

Name: COALITION FOR OPPORTUNITY IN EDUCATION (THE) (FKA SCHOOL CHOICE COALITION)

Permanent Business Address: 111 WASHINGTON AVENUE, SUITE 202

City: ALBANY

State: NY

ZIP code: 12210

Business Phone: 518-640-0348

Fax Number:

Third Party Beneficiary (see instructions):

III Lobbyist(s) Information & Compensation (Current Period Only)

Any individual or organization that has lobbied on behalf of the client must be reported below, regardless of whether the threshold was exceeded by that individual or organization.

A Type of Lobbyist: ☐ Retained ☒ Employed ☐ Designated

Level of Gov't: ☒ State Lobbying ☐ Local Lobbying ☐ Both

Name: COALITION FOR OPPORTUNITY IN EDUCATION (THE) (FKA SCHOOL CHOICE COALITION) Phone Number: 518-640-0348

Address: 111 WASHINGTON AVENUE, SUITE 202

City: ALBANY

State: NY

ZIP code: 12210

Compensation for current period: \$0 .00

B Type of Lobbyist: ☒ Retained ☐ Employed ☐ Designated

Level of Gov't: ☒ State Lobbying ☐ Local Lobbying ☐ Both

Name: DISTINCTIVE PUBLIC AFFAIRS, LLC

Phone Number: 718-704-7039

Address: 2156 CRUGER AVENUE, SUITE 45

City: BRONX

State: NY

ZIP code: 10462

Compensation for current period: \$50,000 .00

C Type of Lobbyist: ☒ Retained ☐ Employed ☐ Designated

Level of Gov't: ☒ State Lobbying ☐ Local Lobbying ☐ Both

Name: DAVID LANGDON

Phone Number: 518-432-5440

Address: 491 STATE STREET, 3A

City: ALBANY

State: NY

ZIP code: 12203-1019

Compensation for current period: \$60,000 .00

☒ Continued on attached pages

D TOTAL COMPENSATION of ALL lobbyists for current period.....(A+B+C+addendum sheets): \$170,000 .00

Designated Addendum sheet for sections III and IV

Please use the following addendum pages as continuation for the specified sections. If additional space is needed, please make a copy of this sheet.

III Lobbyist(s) Information & Compensation (Current Period Only)

Any individual or organization that has lobbied on behalf of the client must be reported below, regardless of whether the threshold was exceeded by that individual or organization.

Type of Lobbyist: ☒ Retained ☐ Employed ☐ Designated
Level of Gov't: ☒ State Lobbying ☐ Local Lobbying ☐ Both
Name: FRANCIS J. SANZILLO & ASSOCIATES Phone Number: 518-445-7100
Address: 130 WASHINGTON AVENUE
City: ALBANY State: NY ZIP code: 12210
Compensation for current period: \$60,000 .00

Type of Lobbyist: ☐ Retained ☐ Employed ☐ Designated
Level of Gov't: ☐ State Lobbying ☐ Local Lobbying ☐ Both
Name: Phone Number:
Address: State: ZIP code:
City: State: ZIP code:
Compensation for current period: \$.00

Type of Lobbyist: ☐ Retained ☐ Employed ☐ Designated
Level of Gov't: ☐ State Lobbying ☐ Local Lobbying ☐ Both
Name: Phone Number:
Address: State: ZIP code:
City: State: ZIP code:
Compensation for current period: \$.00

IV Other Expenses (Current Semi-Annual Period Only)

PAID TO: DATE: / / ☐ Ad ☐ Social Event
PURPOSE: AMOUNT: \$.00 ☐ *Addendum attached
☐ PROCUREMENT ☐ NONPROCUREMENT

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PURPOSE: AMOUNT: \$.00 ☐ *Addendum attached
☐ PROCUREMENT ☐ NONPROCUREMENT

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PURPOSE: AMOUNT: \$.00 ☐ *Addendum attached
☐ PROCUREMENT ☐ NONPROCUREMENT

PAID TO: DATE: / / ☐ Ad ☐ Social Event
PURPOSE: AMOUNT: \$.00 ☐ *Addendum attached
☐ PROCUREMENT ☐ NONPROCUREMENT

IV Other Expenses (Current Semi-Annual Period Only)

| | | |
|---|--------------------|--|
| A Report in the aggregate all expenses less than or equal to \$75: | \$ 0 | .00 |
| B Report in the aggregate all expenses for salaries of non-lobbying employees: | \$ 111 | .00 |
| C Itemize each expense exceeding \$75: | | |
| PAID TO: | DATE: / / | <input type="radio"/> Ad <input type="radio"/> Social Event |
| PURPOSE: | AMOUNT: \$.00 | <input type="radio"/> *Addendum attached |
| <input type="radio"/> PROCUREMENT <input type="radio"/> NONPROCUREMENT | | |
| | | |
| PAID TO: | DATE: / / | <input type="radio"/> Ad <input type="radio"/> Social Event |
| PURPOSE: | AMOUNT: \$.00 | <input type="radio"/> *Addendum attached |
| <input type="radio"/> PROCUREMENT <input type="radio"/> NONPROCUREMENT | | |
| <input type="radio"/> Continued on attached pages | | |
| * If any expense listed above exceeds \$75 for an individual, you must attach the addendum page listing the expense, dollar amount attributable to the individual and the name, title and employer of the individual. | | |
| D Total expenses for current period: | \$111 | .00 (if applicable, include all expenses from attached pages in total) |

V Source of Funding Disclosure

Instructions: In the event only one person or entity is listed as the Single Source for a Contribution(s), use Section A. In the event multiple persons or entities have been aggregated as a Single Source for a Contribution(s), use Section B.

A Below, list all Contributions received from the Single Source. Include the date and the amount of the Contribution received. If more than five Contributions from the Single Source have been received, use section V(C) of the Addendum for the additional Contributions.

Contribution(s) from Single Source #1

Single Source Entity's Name:

or

Single Source Person's Last Name: TISCH

First Name: THOMAS

Address:

City:

State:

ZIP code:

Phone:

Date Contribution Received: 11 / 14 / 2012

Amount of Contribution: \$ 16,484 .00

Date Contribution Received: / /

Amount of Contribution: \$.00

Date Contribution Received: / /

Amount of Contribution: \$.00

Date Contribution Received: / /

Amount of Contribution: \$.00

Date Contribution Received: / /

Amount of Contribution: \$.00

Check here if using section V(C) of the Addendum for additional Contributions: ☐**Contribution(s) Single Source #2**

Single Source Entity's Name:

or

Single Source Person's Last Name: GRIFFIN

First Name: JOHN

Address:

City:

State:

ZIP code:

Phone:

Date Contribution Received: 09 / 06 / 2012

Amount of Contribution: \$ 41,209 .00

Date Contribution Received: / /

Amount of Contribution: \$.00

Date Contribution Received: / /

Amount of Contribution: \$.00

Date Contribution Received: / /

Amount of Contribution: \$.00

Date Contribution Received: / /

Amount of Contribution: \$.00

Check here if using section V(C) of the Addendum for additional Contributions: ☐Check here if there are Contribution(s) from Single Source(s) other than those listed above. Use Section V(A) of the Addendum to list all such Contributions: ☒

Designated Addendum sheet for section V(A)

Please use the following addendum pages as continuation for the specified sections. If additional space is needed, please make a copy of this sheet.

V Source of Funding Disclosure

A Below, list all Contributions received from the Single Source. Include the date and the amount of the Contribution received.

Contributions from Single Source #3

Single Source Entity's Name:

or
Single Source Person's Last Name: ROBERTSON, JR. First Name: JULIAN

Address:

City: State: ZIP code:

Phone:

Date Contribution Received: 09 / 14 / 2012 Amount of Contribution: \$82,418 .00

Date Contribution Received: / / Amount of Contribution: \$.00

Date Contribution Received: / / Amount of Contribution: \$.00

Date Contribution Received: / / Amount of Contribution: \$.00

Date Contribution Received: / / Amount of Contribution: \$.00

Check here if using section V(C) of the Addendum for additional Contributions: ☐**Contributions from Single Source # 4**

Single Source Entity's Name:

or
Single Source Person's Last Name: CARSON First Name: RUSSELL

Address:

City: State: ZIP code:

Phone:

Date Contribution Received: 12 / 28 / 2012 Amount of Contribution: \$ 32,967 .00

Date Contribution Received: / / Amount of Contribution: \$.00

Date Contribution Received: / / Amount of Contribution: \$.00

Date Contribution Received: / / Amount of Contribution: \$.00

Date Contribution Received: / / Amount of Contribution: \$.00

Check here if using section V(C) of the Addendum for additional Contributions: ☐**Contributions from Single Source # _____**

Single Source Entity's Name:

or
Single Source Person's Last Name: First Name:

Address:

City: State: ZIP code:

Phone:

Date Contribution Received: / / Amount of Contribution: \$.00

Date Contribution Received: / / Amount of Contribution: \$.00

Date Contribution Received: / / Amount of Contribution: \$.00

Date Contribution Received: / / Amount of Contribution: \$.00

Date Contribution Received: / / Amount of Contribution: \$.00

Check here if using section V(C) of the Addendum for additional Contributions: ☐

VI Subjects lobbied:

BUDGET, REGULATORY AND LEGISLATIVE ISSUES OF IMPORTANCE TO THE COALITION FOR OPPORTUNITY IN EDUCATION (FKA SCHOOL CHOICE COALITION); EDUCATION; EDUCATION ISSUES

☐ Continued on attached pages

VII Person, State Agency, Municipality or Legislative Body lobbied:

NEW YORK STATE EXECUTIVE AND LEGISLATIVE BRANCHES; NYS ASSEMBLY; EXECUTIVE CHAMBER; BUDGET DIVISION; SENATE; ASSEMBLY

☐ Continued on attached pages

VII Bill, Rule, Regulation, Rate Number or brief description relative to the introduction or intended introduction of legislation or a resolution on which you lobbied:

S2732-B
S2732-C
A5081-C

☐ Continued on attached pages

VIII Title and Identifying Numbers of procurement contracts/documents lobbied:

NONE

☐ Continued on attached pages

IX Number or Subject Matter of Executive Order of Governor/Municipality lobbied:

NONE

☐ Continued on attached pages

X Subject Matter of and Tribes involved in tribal-state compacts, etc lobbied:

NONE

☐ Continued on attached pages

XI Declaration

This Declaration must be signed by the Chief Administrative Officer. (If the Chief Administrative Officer, for any reason, does not sign, he/she must duly designate another person to sign this Declaration.) (See instructions.)

I declare under penalty of perjury that the information contained in this report is true, correct, and complete to the best of my knowledge and belief.

X SIGNATURE:

PRINT NAME: LAST STRIANESE

TITLE: CFO & COO

Mark One:

☒ Chief Administrative Officer

☐ Designee(Attach Letter)

DATE:

01/24/13

FIRST MICHAEL

The following MUST be attached to this report at the time of submission:

- You must attach a **\$50 dollar filing fee** to each semi-annual report. (No fee is required for amendments to the original)
- If applicable, a designation letter if you have marked designee in section XI.
- If applicable, continuation sheets for sections III, IV, V, VI, VII, VIII, IX and X.

PLEASE NOTE You may be assessed up to \$25 for each day this report is late.